

9544 – Mt. Vernon, Illinois	Noor, Inc.	Sudhamsh Bachu
9545 – Sullivan, Missouri	Noor, Inc.	OPEE Enterprises Inc.
9546 – Branson, Missouri	OPEE Enterprises Inc.	

The Sale Hearing to consider approval of the Sale of the Assets to the Successful Bidder(s) (or Next Highest Bidder(s), if applicable) will be held before the Honorable Thomas M. Horan, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Courtroom No. 7, Wilmington, Delaware 19801, on **December 10, 2025, at 10:00 a.m. (prevailing Eastern Time)**.

At the Sale Hearing, the Debtor will seek the Court’s approval of the Successful Bid(s) and the Next Highest Bid(s) (if any). Unless the Court orders otherwise, the Sale Hearing shall be an evidentiary hearing on matters relating to the Sale, and there will be no further submission of Bids at the Sale Hearing. If a Successful Bidder cannot or refuses to consummate the applicable Sale following entry of a Sale Order because of the breach or failure on the part of the Successful Bidder, the Next Highest Bid (if any) will be deemed the new Successful Bid and the Debtor shall be authorized, but not required, to close with such Next Higher Bidder on the Next Highest Bid without further order of the Court.

This notice is subject to the terms and conditions of the Motion and the Bidding Procedures Order, with such Bidding Procedures Order controlling in the event of any conflict, and the Debtor encourages parties in interest to review such documents in their entirety. Parties interested in receiving more information regarding the Sale or other disposition of the Assets may make a written request to Reliable Companies d/b/a Reliable (“Reliable”) (the notice and claims agent retained in this chapter 11 case) or by calling [(866)-641-1076].

Copies of the Motion, the Bidding Procedures Order, this notice, and any other related documents are available: (a) upon request to Reliable by calling [(866)-641-1076]; (b) by visiting the Debtor’s restructuring website at <https://www.bankruptcy-claims.com/tsfood/CaseHome.aspx>; or (c) for a fee via PACER by visiting <https://pacer.uscourts.gov>.

Dated: November 19, 2025

CLARK HILL PLC

/s/ Karen M. Grivner

Karen M. Grivner (DE Bar No.4372)

824 N. Market Street, Suite 710

Wilmington, Delaware 19801

Tel: (302) 250-4750 / Fax: (302) 421-9439

kgrivner@clarkhill.com

- and -

Kevin H. Morse (admitted *pro hac vice*)

IL Bar No. 6297244

130 E. Randolph Street, Suite 3900

Chicago, Illinois 60601

Tel: (312) 985-5556 / Fax: (312) 985-5999

kmorse@clarkhill.com

Counsel for T&S Food Services II, LLC